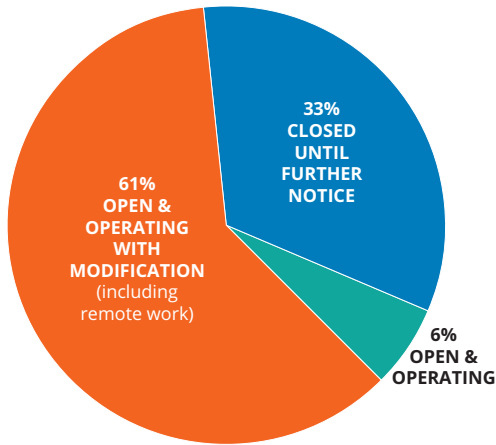


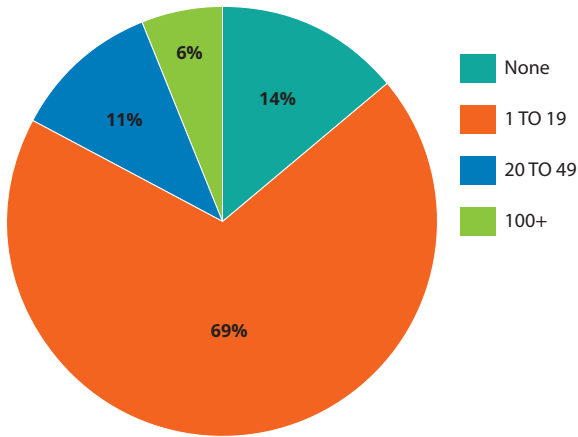
NORTH ZONE SOCIAL PROFIT SECTOR IMPACTS OF COVID-19 SURVEY RESULTS

The impact of the COVID-19 pandemic is far reaching and will have significant impacts on the social profit sector. The Edmonton Chamber of Volunteer Organizations (ECVO), in partnership with the Alberta Non-profit Network (ABNN) and its leadership team, including FuseSocial, recently conducted an Alberta wide COVID-19 non-profit impact survey. The provinciewide results have been sub-categorized by region. In this document FuseSocial is presenting the results from the North Zone of the province, including the Regional Municipality of Wood Buffalo. If you would like more information on the survey please email hello@fusesocial.ca

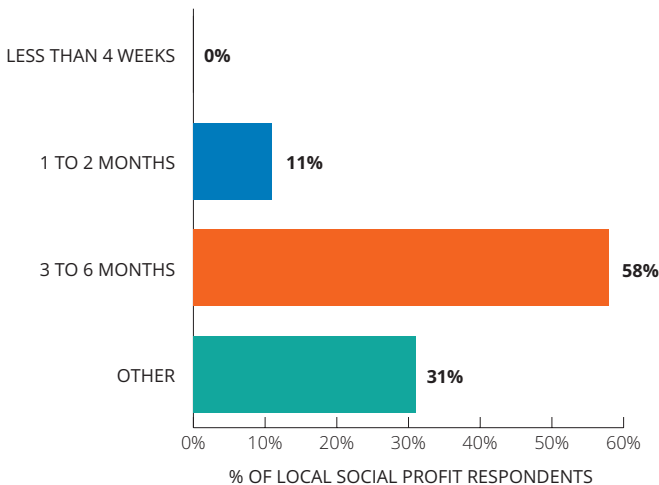
Is your organization open and operating?



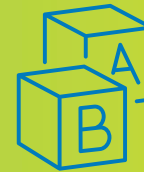
How many paid staff does your organization employ?



How long do you anticipate your organization will have to deal with the impacts of COVID-19?



CURRENT IMPACTS



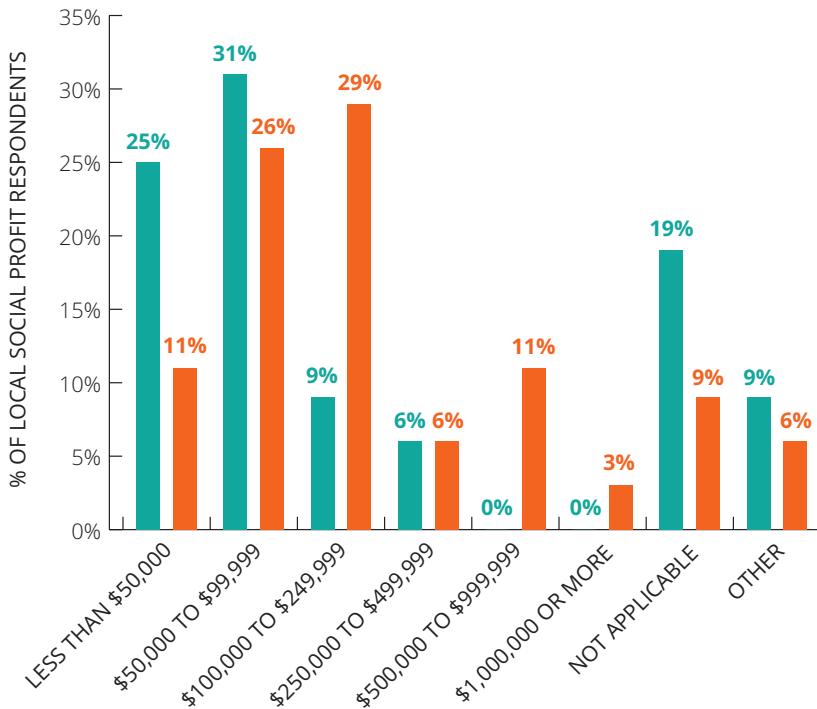
“There will be a long-term psychosocial impacts, and we will need support / resources to address the changing needs of our communities.”



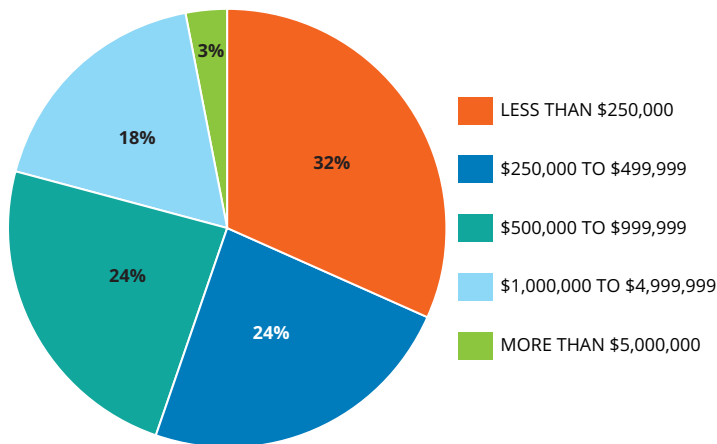
Funding Needs vs. Impacts

If you are open and operating, what level of emergency funding do you need to maintain operations and meet the demand for services?

In total, please estimate the total financial impact COVID-19 will have on your organization this year?



What is your organization's annual operating budget?



*“This kind of crisis can potentially change the landscape of non-profit work and **undo a lot of the connections our clients** have made with our organizations. It will take some time for people to trust leaving their home again.”*

ANTICIPATED IMPACTS

87% EXPECT

REDUCED FUNDRAISING REVENUE

79% CONCERNED
OVER LOW FINANCIAL RESERVES

75% EXPECT
REDUCED REVENUE FROM SALES OR FEES

74% CONCERNED
ENGAGING VOLUNTEERS

74% INCREASED

DEMAND FOR SERVICES/SUPPORTS FROM CLIENTS AND COMMUNITIES

Community Impacts

- It will take a long time to overcome this.
- We will see an increased need for family violence supports because of outcome of self-isolation and economic stress. Will need more supports for this.

Operational Impacts

- Organizations may have to close without adequate supports.

Funding Impacts

- Corporate donations have been seriously affected and will be for years to come.
- Big changes to current budgets
- May lose core 2020/2021 funding.

Fundamental Changes Expected

- This will change how we deliver services in the future.
- May not be able to continue some programs.